

1 3993 Howard Hughes Parkway, Suite 600
 2 Las Vegas, NV 89169-5996
 3 Facsimile (702) 949-8321
 4 Telephone (702) 949-8320

E-Filed on 3/17/2009

Susan M. Freeman AZ State Bar No. 004199
 Email: sfreeman@lrlaw.com
 Rob Charles NV State Bar No. 006593
 Email: rcharles@lrlaw.com
 John C. Hinderaker AZ State Bar No. 18024
 Email: jhinderaker@lrlaw.com

5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**
 7 **DISTRICT OF NEVADA**

8 In re:

9 USA Commercial Mortgage Company,

10 USA Capital Realty Advisors, LLC,¹

11 USA Capital Diversified Trust Deed Fund,
 12 LLC,

13 USA Capital First Trust Deed Fund, LLC,²

14 USA Securities, LLC,³

15 Debtors.

16 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR²
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**Status And Agenda For March 20,
 2009 Hearings**

Hearing Date: March 20, 2009

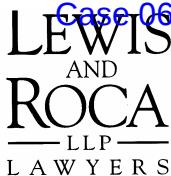
Hearing Time: 9:30 a.m.

10:30 a.m.

25 ¹ This bankruptcy case was closed on September 23, 2008.

26 ² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



1

2 **Agenda for 9:30 a.m.**

3

4 1. **USACM LIQUIDATING TRUST'S Motion to Strike Defendant**
MICHAEL PETERSEN'S Jury Demand with Certificate of Service: Adv. 08-01134-
 5 lbr, USACM Liquidating Trust et al v. Petersen et al

6

Motion Filed: *USACM LIQUIDATING TRUST'S Motion to Strike Defendant*
 2/06/09 *MICHAEL PETERSEN'S Jury Demand with Certificate of Service*
 7 Filed by ERIC D. MADDEN on behalf of USA CAPITAL
 8 DIVERSIFIED TRUST DEED FUND, LLC, USACM
 LIQUIDATING TRUST [DE 71]

9

Opposition Filed: *Opposition of Defendant Michael Petersen to USACM*
 2/23/09 *Liquidating Trust's Motion to Strike His Jury Demand* Filed by
 10 TIMOTHY R. O'REILLY on behalf of MICHAEL D PETERSEN
 11 [DE 85]

12

Reply Filed: *Reply USACM LIQUIDATING TRUST's Reply in Further Support*
 3/09/09 *of Its Motion to Strike Defendant MICHAEL PETERSEN's Jury*
 13 *Demand with Certificate of Service* Filed by ERIC D. MADDEN
 14 on behalf of USACM LIQUIDATING TRUST [DE 93]

15

Status Counsel for USACM Liquidating Trust is ready to proceed

16

2. **Motion to Dismiss (Motion for Order Dismissing The First, Second,**
Third and Fourth Claims for Relief with Prejudice Against Anthony Monaco, Susan
K. Monaco and Monaco Diversified Corporation Pursuant to Fed. R. Civ. P.
12(b)(6); Memorandum of Points and Authorities with Certificate of Service): Adv.
 08-01125-lbr, USACM Liquidating Trust v. Eagle Ranch, LLC et al

17

Complaint Filed: Adversary case 08-01125. Complaint Filed by USACM
 4/11/08 LIQUIDATING TRUST vs. MONACO DIVERSIFIED
 21 CORPORATION, ANTHONY MONACO, SUSAN K
 22 MONACO, EAGLE RANCH RESIDENTIAL, LLC, EAGLE
 23 RANCH, LLC, WILLOWBROOK RESIDENTIAL, LLC,
 BRENTWOOD 128, LLC, RAVENSWOOD APPLE VALLEY,
 24 LLC [DE 1]

25

26



1 **Motion Filed:** Motion to Dismiss (*Motion for Order Dismissing The First,*
 2 **2/23/09** *Second, Third and Fourth Claims for Relief with Prejudice*
 3 *Against Anthony Monaco, Susan K. Monaco and Monaco*
 4 *Diversified Corporation Pursuant to Fed. R. Civ. P. 12(b)(6);*
 5 *Memorandum of Points and Authorities with Certificate of*
 6 *Service*) with Certificate of Service Filed by RICHARD F.
 7 HOLLEY on behalf of ANTHONY MONACO, SUSAN K
 8 MONACO, MONACO DIVERSIFIED CORPORATION [DE 86]
 9
 10 **Status** Counsel for USACM Liquidating Trust ready to proceed.

11 **3. Defendant Michael Petersen's Motion to Withdraw Proofs of Claim**
 12 **Nos. 754 and 1470:** Adv. 08-01134-lbr, USACM Liquidating Trust et al v. Petersen et al

13 **Motion filed:** *Defendant Michael Petersen's Motion to Withdraw Proofs of*
 14 **2/23/09** *Claim Nos. 754 and 1470 with Certificate of Service Filed by*
 15 *TIMOTHY R. O'REILLY on behalf of MICHAEL D PETERSEN*
 16 *[DE 86]*

17 **Response filed:** *Response USACM LIQUIDATING TRUST's Response to*
 18 **3/09/09** *Defendant MICHAEL PETERSEN's Motion to Withdraw Proofs*
 19 *of Claim Nos. 754 and 1470 with Certificate of Service Filed by*
 20 *ERIC D. MADDEN on behalf of USACM LIQUIDATING*
 21 *TRUST [DE 92]*

22 **Status** Counsel for USACM Liquidating Trust is ready to proceed.

23 **Agenda for 10:30 a.m.**

24 **1. Status Hearing:** Adv. 07-01154-lbr, USACM Liquidating Trust v. J.M.K.
 25 Investments, Ltd. et al

26 **Order filed:** Order Setting Status Hearing. Status hearing to be held on
 27 **2/24/09** 3/20/2009 at 10:30 AM at LBR-Courtroom 1, Foley Federal Bldg.
 28 [DE 195]

29 **Status** Counsel for USACM Liquidating Trust is ready to proceed.



1 Dated March 17, 2009.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)
Susan M. Freeman, AZ 4199 (*pro hac vice*)
Rob Charles, NV 6593
John Hinderaker, AZ 18024 (*pro hac vice*)
Counsel for USACM Liquidating Trust

PROOF OF SERVICE

COPY of the aforementioned sent via e-mail or U.S. First Class Mail on March 17, 2009 to the parties listed on Post-Effective Official Service List for Limited Notice No. 4 Dated January 8, 2008.

/s/ Carrie Lawrence

Carrie Lawrence
Lewis and Roca LLP